VDL Science and Technology



VDL & big science relevance

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Outline

- Introduction VDL science & technology
- Why a science & technology segment
- So many big science initiatives making choices
- Our Focus
- Big Science and SME not an obvious marriage



VDL Groep



- Established in 19 countries
- > 90 operating companies
- > 13,000 employees, privately owned
 - Turnover €3.0 billion (2016)

Sub contracting

Bus group

Finished products

Car assembly

- mechatronic systems
- module assembly
- part and sheet metal
- surface treatments
- plastic processing
- other specialties

- touring cars
- public transport bus
- mini and midi busses
- chassis modules
- second hand trade

- medical equipment
- process installations
- consumer products
- production automation
- various products
- packaging equipment

NedCar

► VDL Science and Technology































High-end sub contracting: market segments



Semiconductor Capital Equipment



Mechanization Projects

- VDL ETG taking full responsibility
- From idea to operation



Analytical Equipment



Led **Manufacturing Equipment**



Medical Equipment



Solar Production Equipment



Science & Technology

- Accelerators & FELs
- Instruments for astronomy
- Small satellites (assemblies & optics)



Aerospace

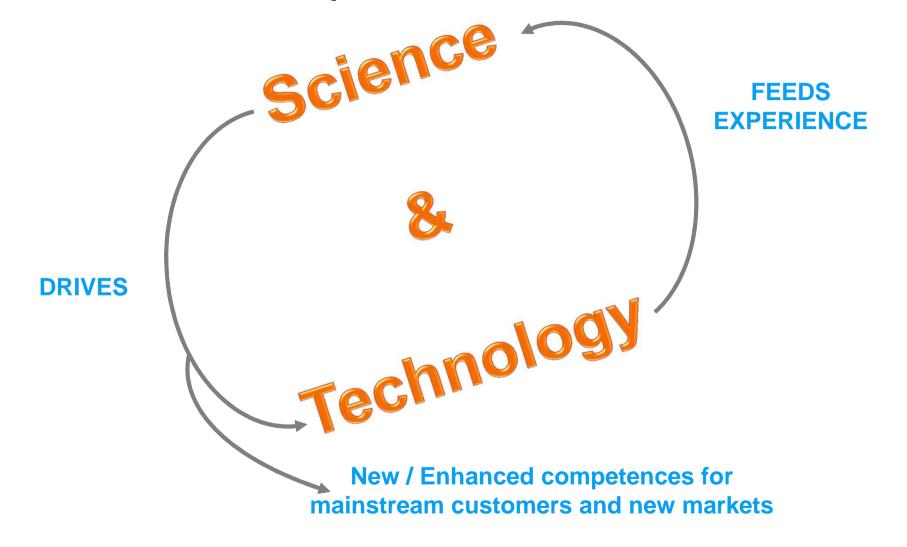


VDL Science & Technology

- VDL S&T addresses a cluster of (potential) customers with similar requirements and networks in the sciencebased community
- It is a cooperation between a number of VDL companies:
 - VDL ETG Projects
 - VDL GL Precision
 - VDL ETG Switzerland
 - VDL ETG Almelo
 - VDL Fibertech



Science drives our competences and leads to new markets





So many big science projects...priority setting

- High spin-off potential (new / disruptive)
- Strengthening the technology roadmap
- Interesting business opportunity / good fit
- Good cultural fit (incl specific NWO)







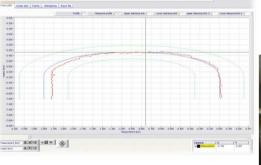


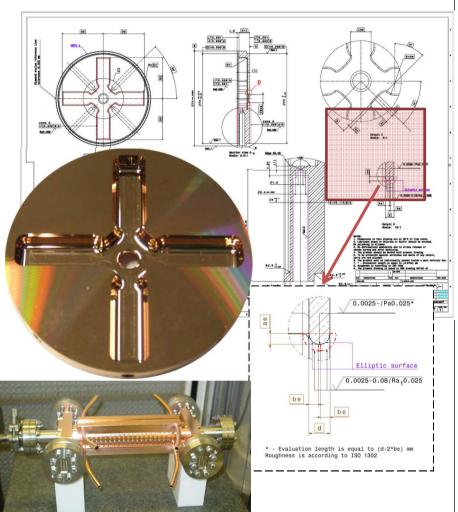
X-band structures for CLIC

- Manufacturing strategies
- Part handling and cleaning
- Part qualification
- Next step: sub-module assembly

Results	Specified	Achieved
Form	5 μm	2 μm
Ra Iris	25 nm	5 nm
Ra Cross	50 nm	25 nm





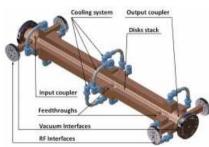


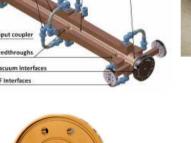




VDL and **SwissFEL**

- X-band structures
- C-band structures
- J-couplers
- **BOC** Pulse compressor
- RF-Gun















Targeting new markets for normal conducting accelerators

Applications divided into particle type

Free Electron Laser

wide range of wavelengths

(growing market)

Materials and biological

research

(growing market)

Light source lithography

(ideas)

Defense (USA)

(ideas)

Electron

Low energy application (large market)

Generating radiation

Material treatment (existing / growing market)

E-beam Welding

(growing market)

Collision with target to generate X-Ray

X-ray imaging

SEM/TEM (existing market)

Fundamental research (niche market)

(existing and large market)

(large market)

Tumor treatment (large market)

Sterilization (existing / growing market)

> Security (proof of concept)

Proton

(small but growing market)

Tumor treatment

Materials Research (small market)

> **Proton beam** lithography (ideas)

Fundamental research (niche market)

Other elements

Tumor treatment (proof-of-concept)

Material treatment (growing market)

Fundamental research (niche market)

Potential for compact accelerator

Fundamental research (niche market)

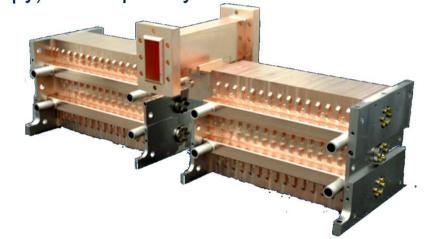
Strength through cooperation

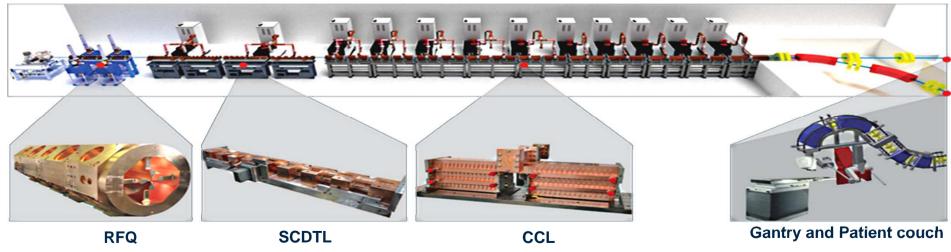
VDL Science and Technology



ADVANCED ONCOTHERAPY Accelerator spinoff: Proton therapy

- LIGHT (Linac for Image Guided Hadron Therapy) developed by ADAM
- VDL ETG manufactures, builds and tests the accelerating modules
- VDL ETG is responsible for
 - Manufacturing redesign
 - Parts manufacturing
 - Assembly and brazing



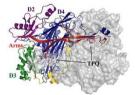




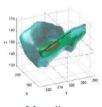
Accelerator spinoff: SMART*LIGHT

Synchrotrons are the most powerful non-destructive diagnostic tool

- High energy X-rays
- High brilliance
- Coherent
- Variable energy
- But issues with Accessibility / Beam time / Available space
- Need for more beam time / accessibility and on site measurements
- Synchrotron research needed in industry, health, environment and heritage studies



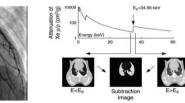
Protein crystallography



Metallurgy



Dichromatic coronary angiography



K-edge subtraction imaging



Archival research



Hidden paintings

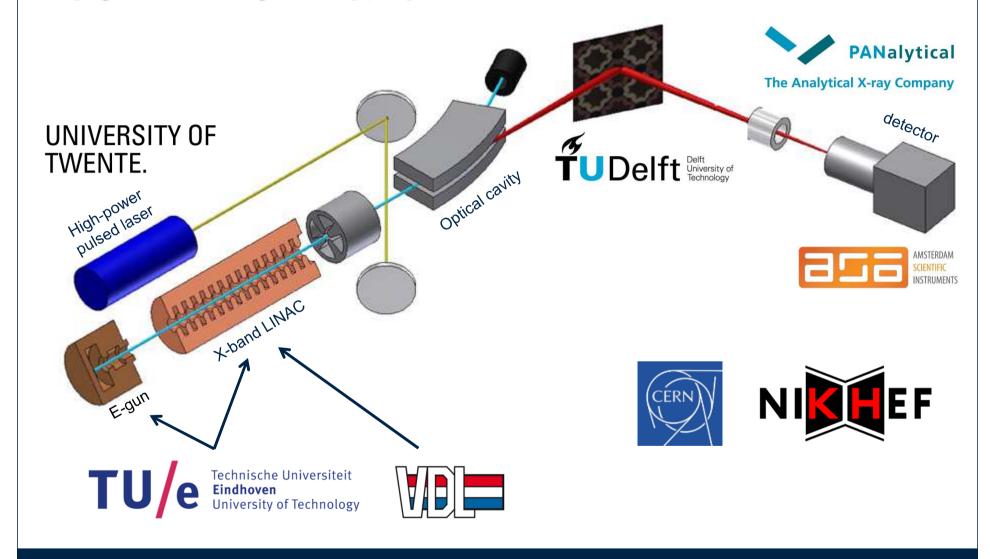


A table-top alternative for synchrotron light sources





The SMART*LIGHT network







AT Advanced Accelerator Technologies AG

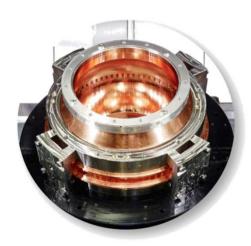
A collaborative PSI-Industry initiative for commercializing PSI's Know How in accelerator technologies, photonics and large science installations.



Components, subassemblies or complete systems based on SwissFEL technology



Precision mechanics & mechatronics, RF amps & systems. instrumentation & beam line solutions



Novel compact synchrotron radiation source

Partners:













http://www.aa-t.ch/



Big science & SME – how to make it work?

- For an SME, doing business with big science is very challenging:
 - Large, not transparent
 - European tendering, informal network required
 - Contradicting policies regarding SMEs
- Furthermore...typically...
 - SMEs do not have technology roadmaps
 - Focused at short term business generation, investments do NOT justify the opportunities
 - No interest in generating spin-off business

